

BEMIP

Directorate-General
for Energy
and Transport



EUROPEAN
COMMISSION

● BEMIP Progress and First Achievements

Vilnius, 25th November 2009

Mr Heinz Hilbrecht
Director

Energy and Transport DG, European Commission

BEMIP is one of six infrastructure priorities identified in SER2



BEMIP

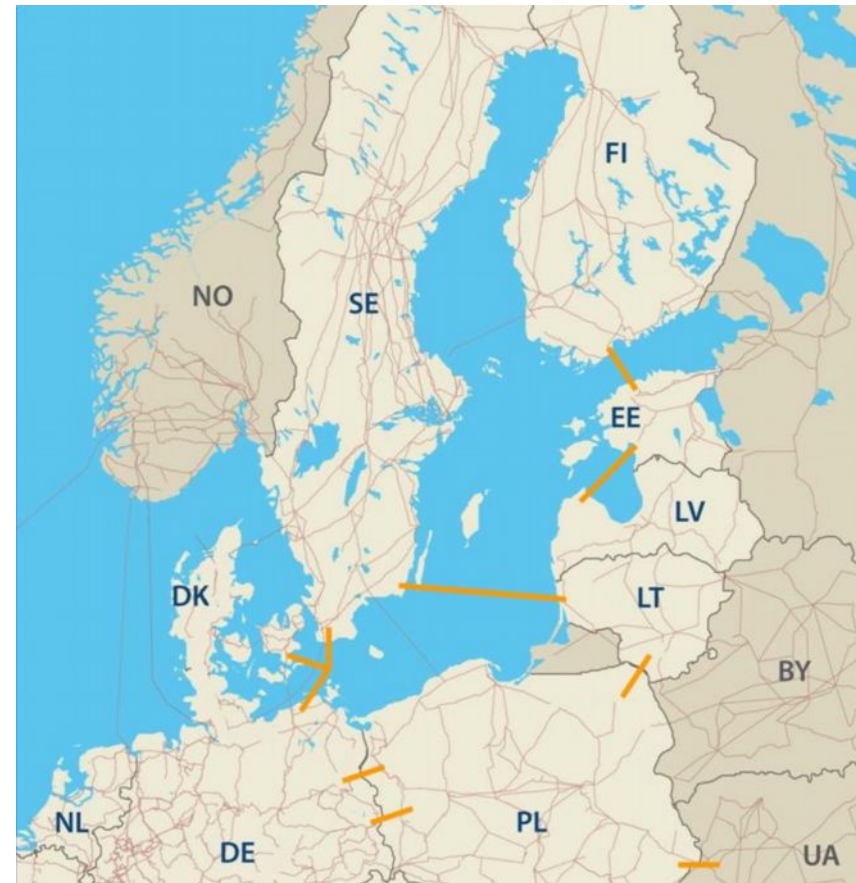
Directorate-General
for Energy
and Transport



BEMIP Regional Conference, November 25th 2009, Vilnius

Baltic Energy Market Interconnection Plan to integrate the energy markets of the Region

- In the context of the 20/20/20 objectives
- Electricity and gas
- Integrate the three Baltic states' energy markets into wider EU
- Develop interconnections and strengthen internal networks to support market integration



BEMIP

Directorate-General
for Energy
and Transport



Progress in electricity on schedule

Actions:

- Roadmap towards an integrated power market with a step-by-step approach
- Supporting interconnections
 - » Within Nordic area
 - » Between Baltics and EU
 - » Around Poland

Achievements:

- Joint declaration of the three Baltic States (Vilnius, April 27th 2009)
- Step 1 of the Internal market roadmap is almost implemented
- Infrastructure projects on schedule



BEMIP

Directorate-General
for Energy
and Transport



● Accelerate gas market opening using infrastructure development

- Identify minimum infrastructure necessary
 - » Regional value
 - » Purely market driven projects will follow
- Improve regulatory framework in parallel
- Four objectives
 1. First priority to end derogations in isolated markets (FI, EE, LV, LT)
 2. Agree on a regional LNG terminal for the 4 Eastern Baltic Sea states
 3. Strengthen the role of Poland as an “energy bridge”
 4. Compensate for the decline in the Danish gas reserves for West Baltic Sea states

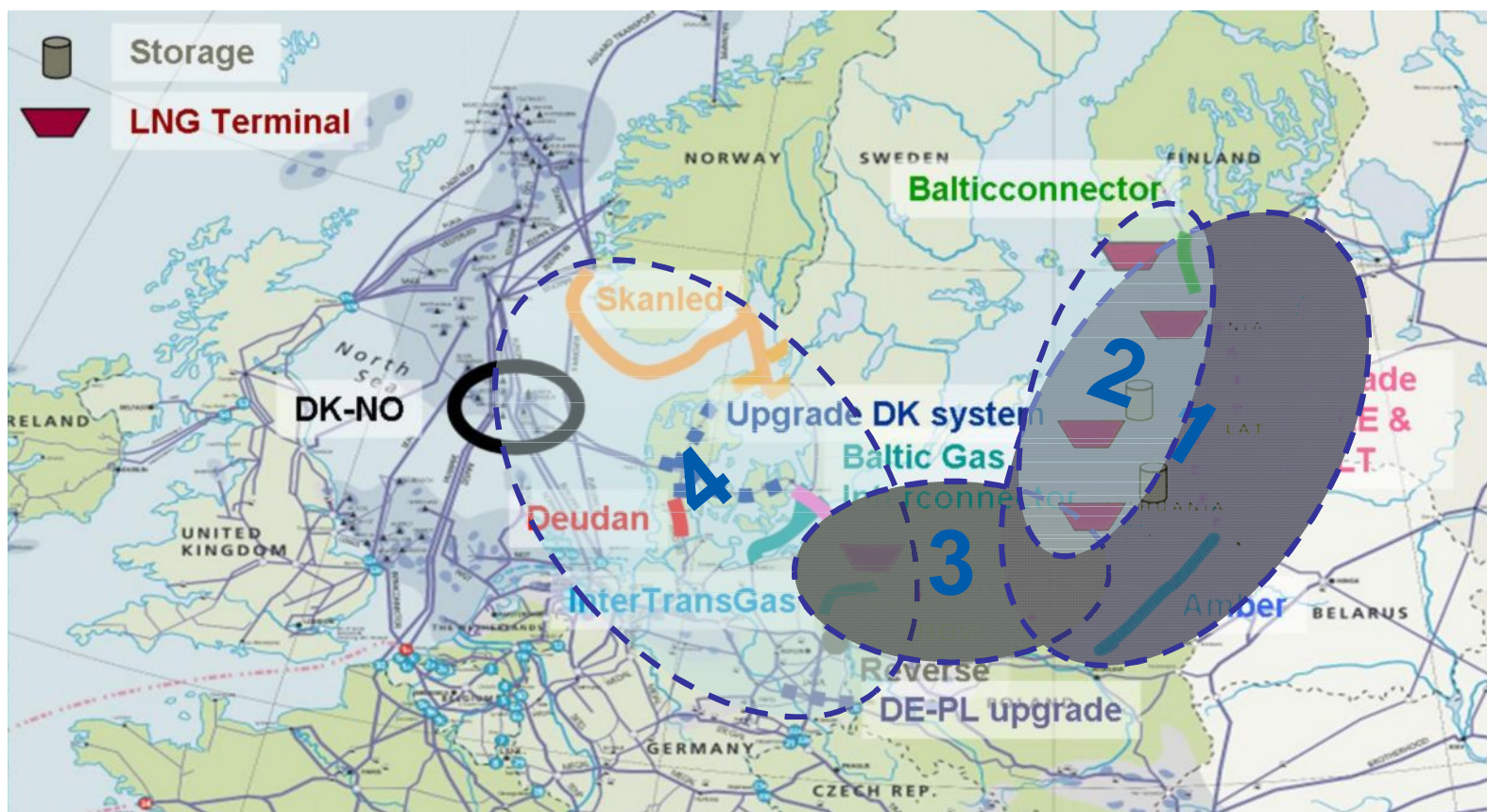


BEMIP

Directorate-General
for Energy
and Transport



Gas infrastructure projects in the BSR



BEMIP

Directorate-General
for Energy
and Transport



EEPR: response to the financial crisis and to reinforce security of supply

| Project | Countries concerned | Amount M€ |
|---|-------------------------|-----------|
| Baltic interconnector-Skanled, BalticPipe | Poland, Denmark, Sweden | 150 |
| LNG terminal Port of Świnoujście | Poland | 80 |
| Infrastructure and equipment to permit reverse flow in the event of short term disruption | Latvia - Lithuania | |

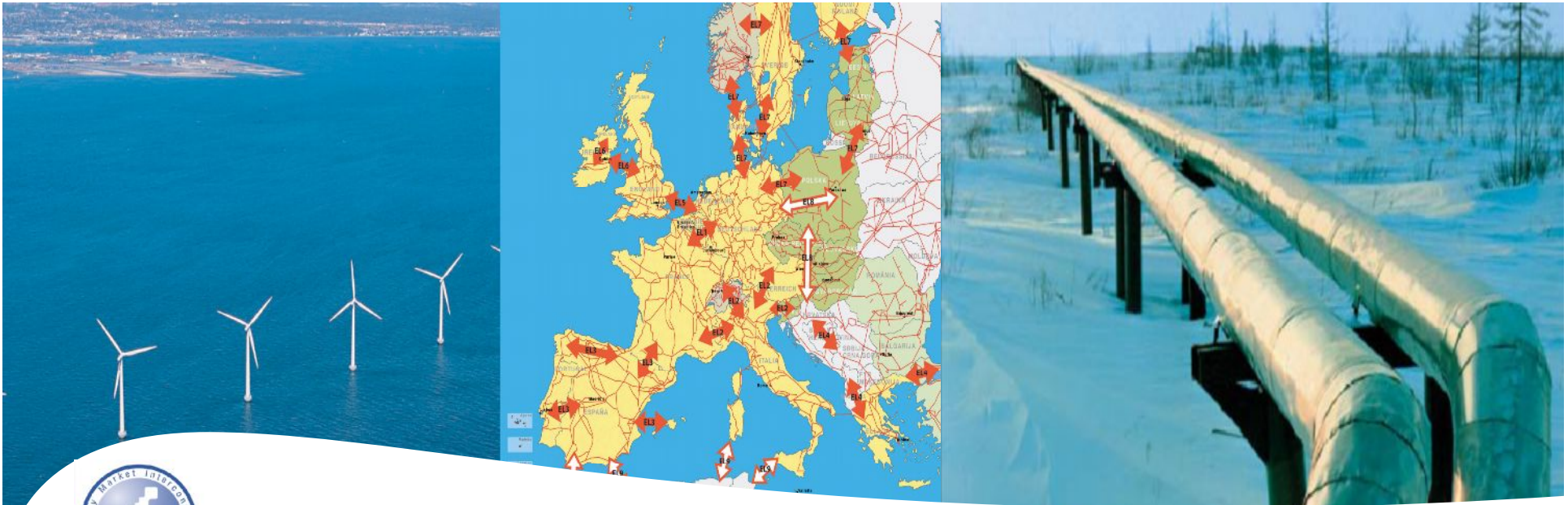


BEMIP

Directorate-General
for Energy
and Transport



| Project | Countries concerned | Amount M€ |
|---------------|----------------------------------|-----------|
| EstLink-2 | Estonia, Finland | 100 |
| NordBalt | Sweden, Latvia, Lithuania | 175 |
| Kriegers Flak | Denmark, Germany, Sweden, Poland | 150 |



BEMIP

Directorate-General
for Energy
and Transport



EUROPEAN
COMMISSION

● **Thank you!**

Mr Heinz Hilbrecht
Director

Energy and Transport DG, European Commission