



36th Euroheat & Power Congress

27-28 May 2013, Vienna, Austria

Re-defining the Regulatory Approach in Sweden

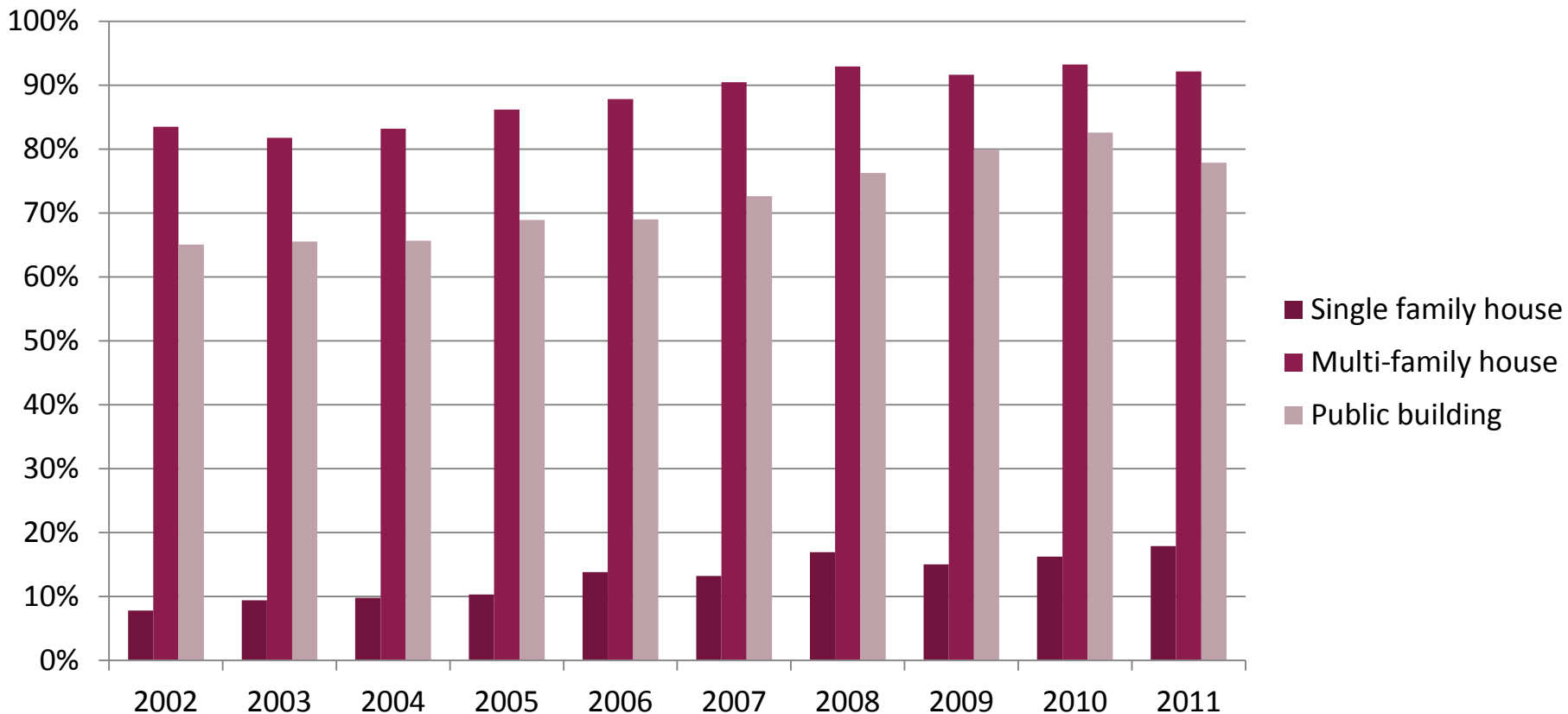
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DH share of heat and hot water in Sweden





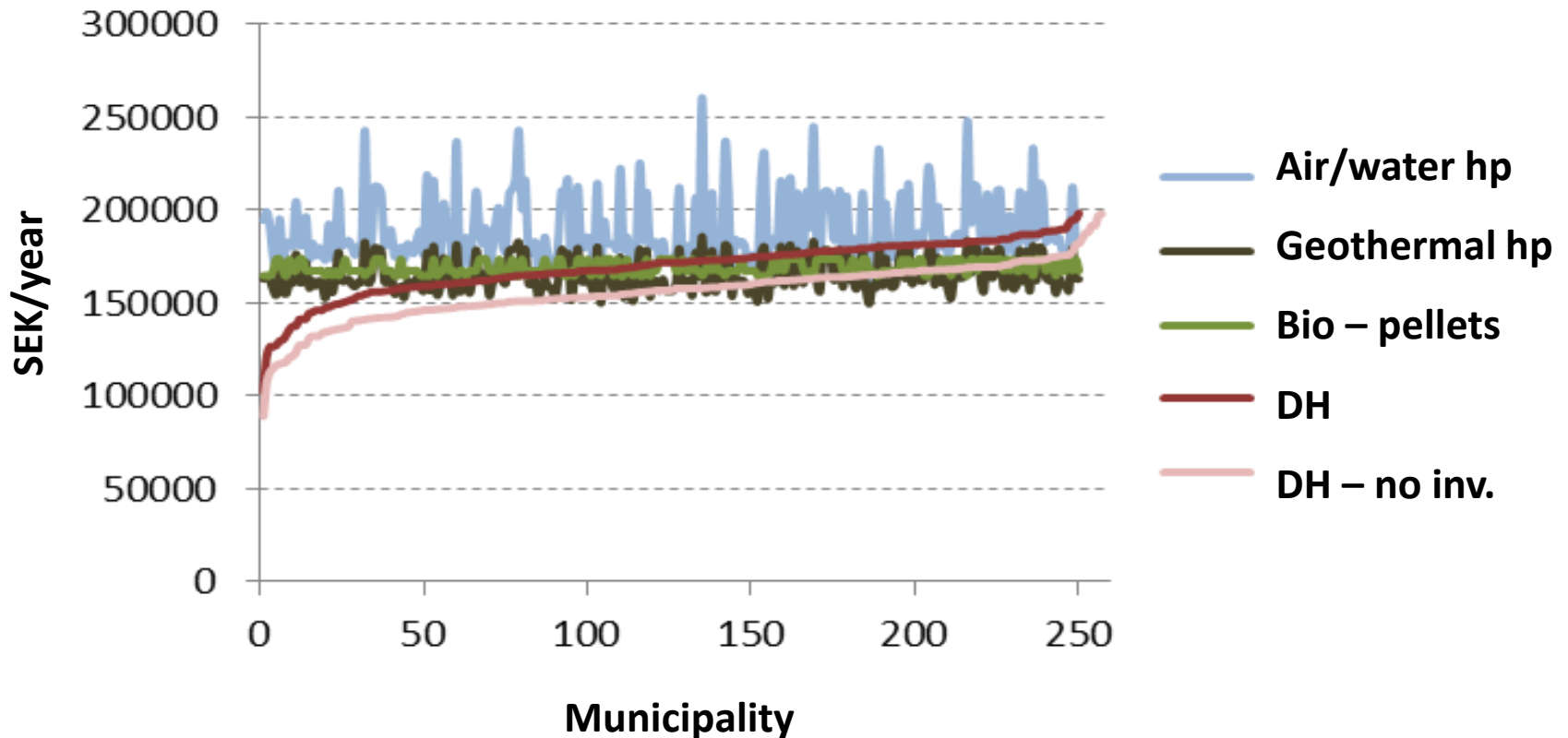
Starting point

- No price regulation, vulnerable customer
- Customer cannot choose supplier
- Customer can leave DH for other option
- Tough competition in heat market
- Limited possibility to find new customers



Cost for heating

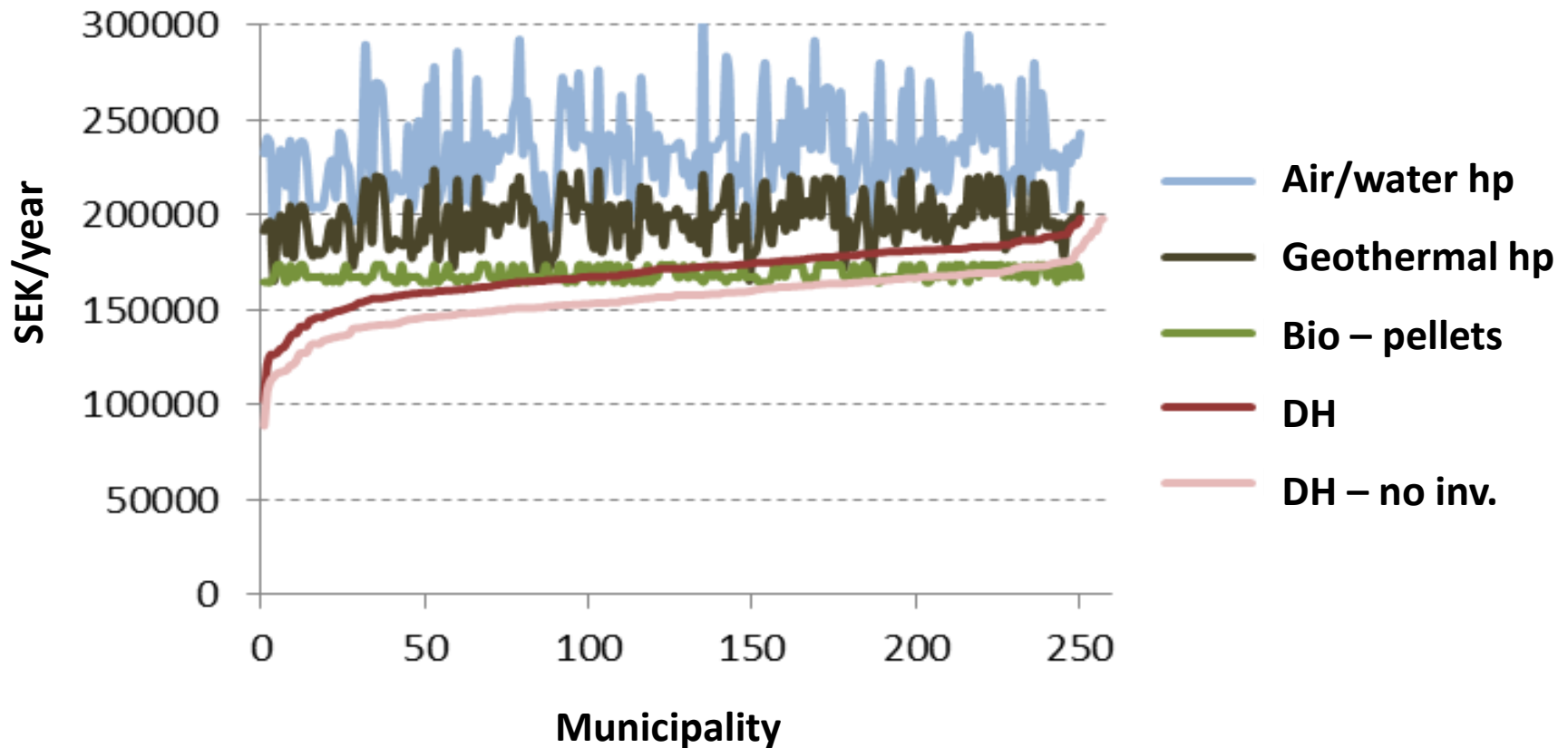
Cost for heating a small multifamily house in Swedish municipalities





Cost for heating – incl capacity

Cost for heating a small multifamily house in Swedish municipalities





Governments effort to regulate DH

- 1996: "Deregulating" the market
- 2005: State inquiry "Empower customer":
"Transparency"
- 2008: First DH legislation - transparency
- 2011: State inquiry "TPA": Design of TPA-regulation
- 2012: Government: No TPA, but something else
 - Price stability regulation, Access to DH grid for waste heat, potential for waste heat before new heat production
- 2014: New DH legislation?



“The price dialogue”
– local negotiations, building trust!



Prisdialogen

Mellan kunder och fjärrvärmeföretag