

Current market realities require new market rules

Hando Sutter

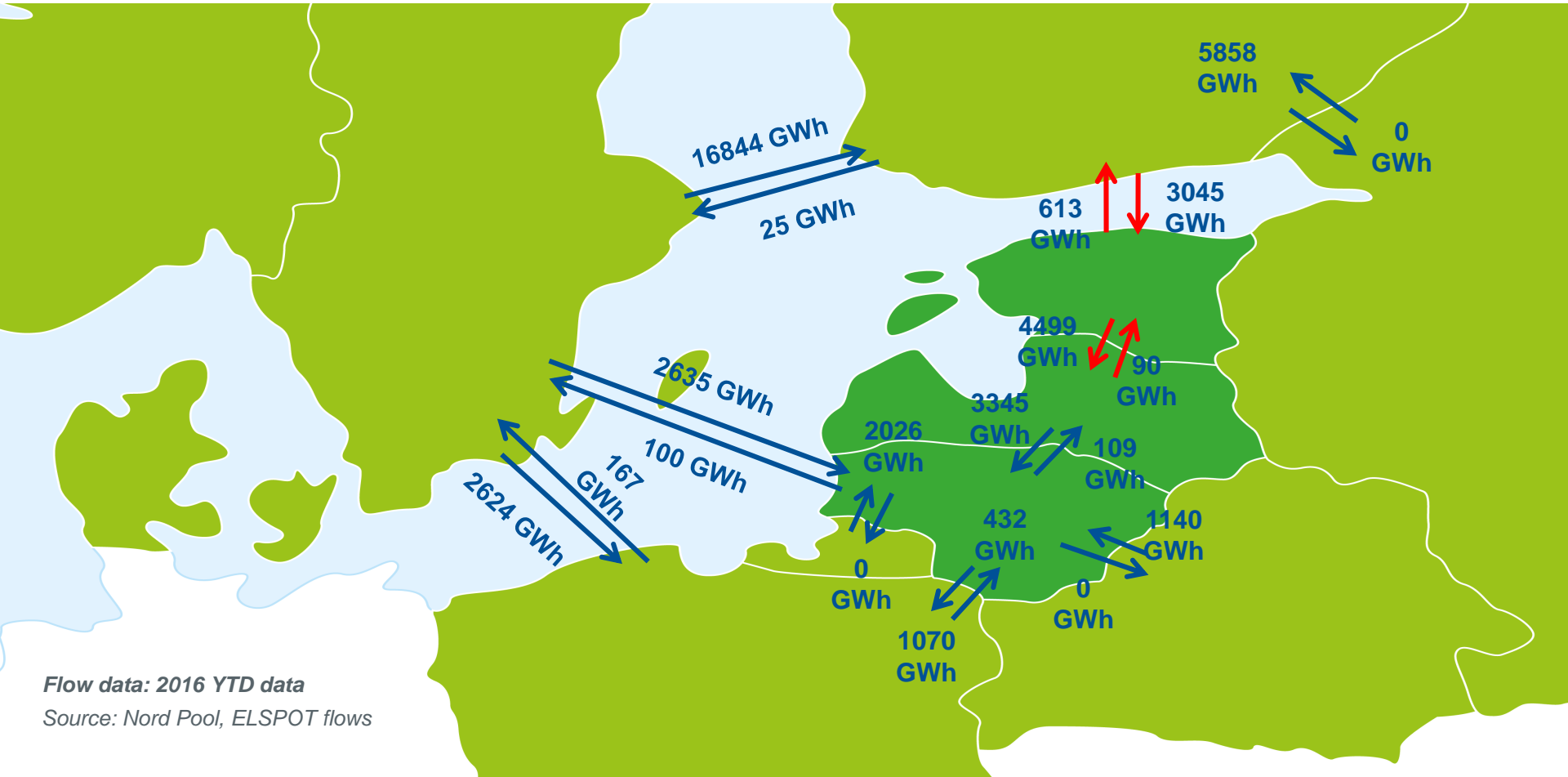
Chairman of the Management Board

Eesti Energia

26.04.2017



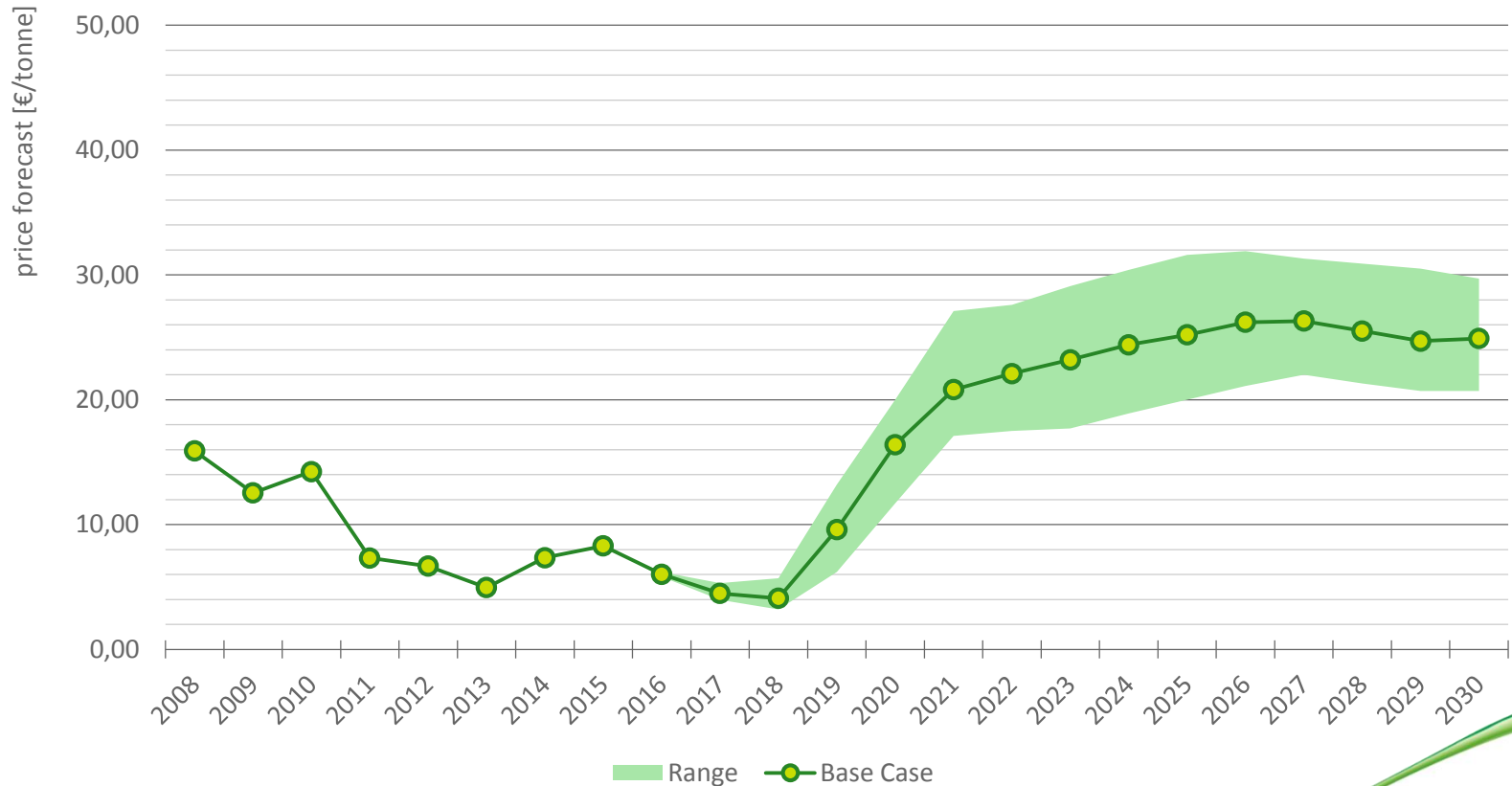
Baltic markets have become transit markets



Flow data: 2016 YTD data

Source: Nord Pool, ELSPT flows

Historic price and price forecast of CO₂



Source: EE simulations

LRF: 2,2% MSR Intake 24% 2019-2021

Russia's new conventional power plants are expected to penetrate the Baltic market

- Russia is developing new conventional power plants in Kaliningrad region.
- Kaliningrad region is already self-sufficient in power generation, production of these plants (altogether ca 950 MW) is expected to penetrate the Baltic market.

14.04.2017: <https://www.newkaliningrad.ru/>
Same info: <http://irao-engineering.ru/ru/projects>

Новак: первые блоки новых электростанций в Гусеве и Советске будут введены в декабре

14 Апрель 2017, 18:51



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A Way Forward

- The Baltic states **need to agree on common position and trading principles towards** non-EEA third countries in order to complete Baltic market integration.
- To strengthen strategic cooperation, we recommend to Baltic authorities **to engage Poland and Finland in those discussions.**